

BULK TRANSFER AFFIDAVIT

State of _____)

County of _____)

I, _____ the undersigned residing at _____
_____, being duly sworn, depose and say that:

I am the Seller of the business assets of _____ (“Company”) located at _____, to _____ (“Buyer”) under an Agreement dated _____.

I hereby represent that the Company is the sole owner of the said business assets and has full right to sell and transfer the business assets. All of the business assets are free and clear of all obligations and encumbrances. There are no existing court judgments, nor any liens, attachments or executions, nor any petition in bankruptcy, nor has any arrangement proceeding been filed by or against the Company. In addition, the Company has not taken advantage of any law relating to insolvency.

This affidavit is made to induce the Buyer to accept the transfer of the business assets. It is also to assure compliance with the bulk transfer provisions of the UCC as enacted in the State of _____ and to assure the Purchaser that there are no creditors of the Company who are entitled to the statutory notice of sale.

Signature

Name

State of _____)

County of _____)

On this _____ day of _____, 20____ the persons name above personally appeared before me and acknowledged that the above signature(s) are valid and binding.

Notary Public

My Commission expires: